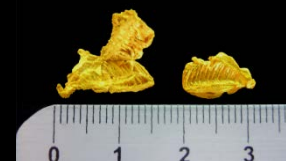




- Gold and silver in the Americas
- Strong and experienced Board of Directors
- Exceptional technical team, all invested in company
- Tightly held stock
- 100% ownership of Castelo de Sonhos gold project

**TSG**  
**TSX.V**



## **NI 43-101 exploration target:**

- **drill-tested strike increased by >2km in 2016**
- **pro-mining jurisdiction**
- **close to infrastructure**

### **CASTELO DE SONHOS**

- Southern Pará State, Brazil
- Paleo-placer: strong similarities to the Tarkwa Mine of Gold Fields
  - 16 km of mineralized conglomerate outcrop
  - Extensive, continuous near-surface workings from informal miners
- Free gold, with high gravity recovery
- Simple metallurgy, open pit with relatively low capex
- Deposit remains open along strike and down-dip



### **DIRECTORS**

Nicholas Appleyard  
*Chaparral Gold, International Minerals*

Mark Jones III  
*Brazauro, Arequipa, Crown Resources*

Brian Irwin  
*DuMoulin Black LLP*

Leendert Krol  
*Newmont, Victoria Gold*

Diane Garrett  
*Wellgreen Platinum, Romarco*

Quinton Hennigh  
*Novo Resources*

Carlos Vilhena  
*Pinheiro Neto Advogados*

### **CAPITAL STRUCTURE**

**TSX Venture symbol: TSG**

**19Jan2017 share price: \$0.28**

**Outstanding shares: 138.4 million**

**52-week range: \$0.16 - 0.53**

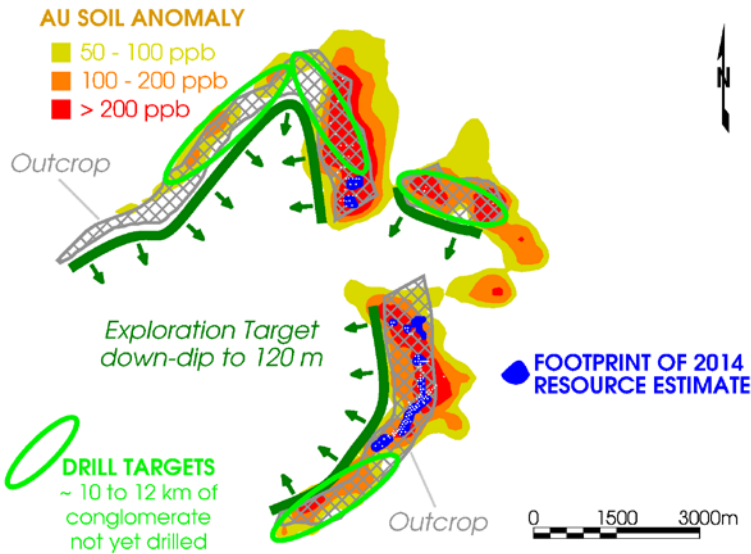
**19Jan2017 market cap: \$38.8 million**

**Options: 13.6 million**

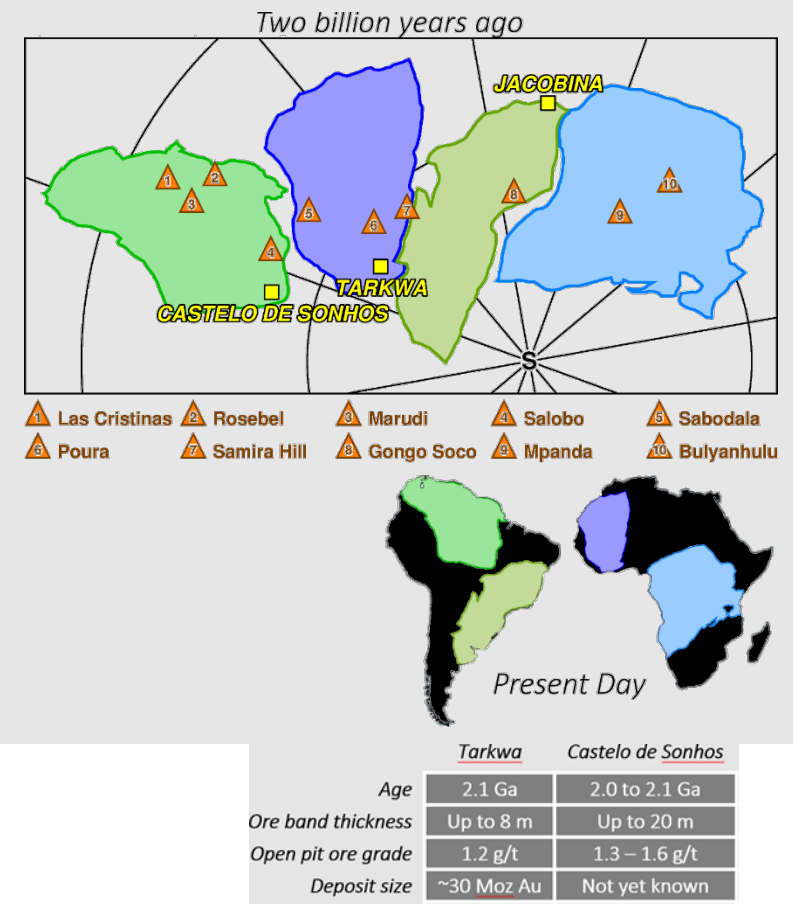
**Warrants: 7.7 million**

**Fully diluted shares: 159.6 million**

Castelo de Sonhos is a paleo-placer that hosts gold in the matrix of a quartz-pebble conglomerate which forms the crest of a plateau in southern Pará State, Brazil. It is a close cousin of Tarkwa, a mine operated by Gold Fields in Ghana. Both formed two billion years ago on an ancient super-continent known as Nuna.



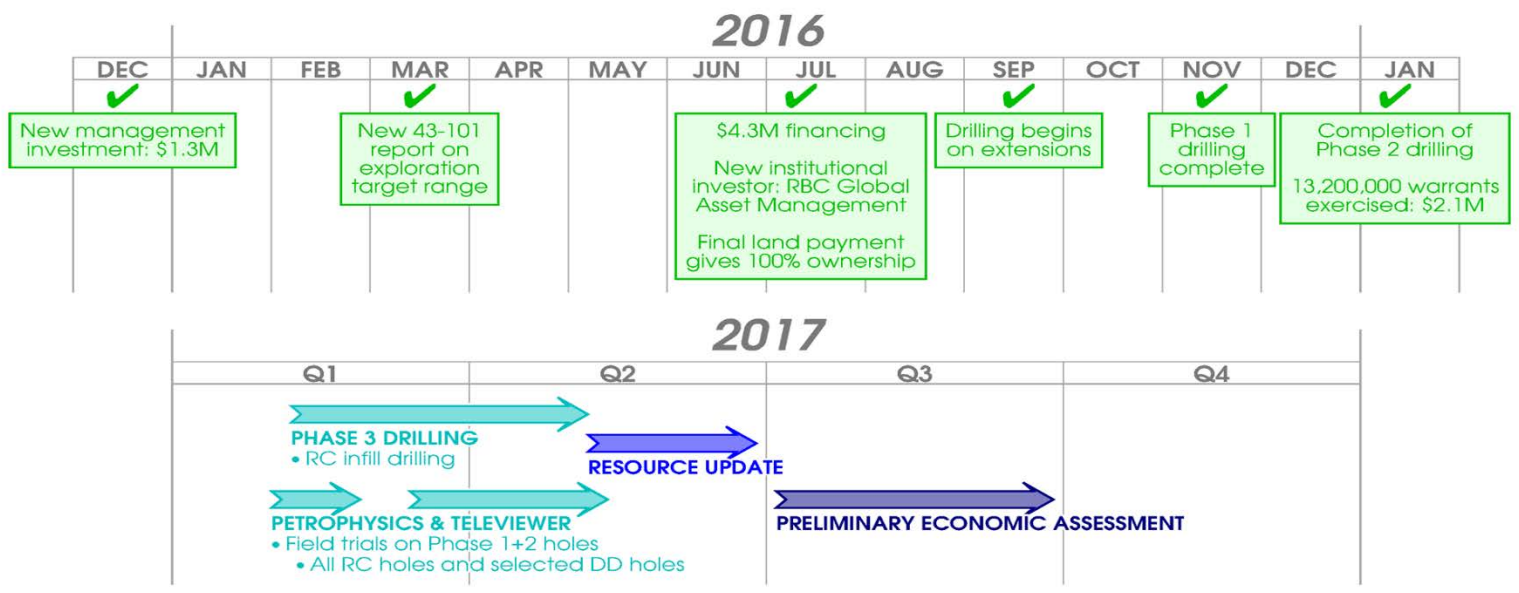
Reconstruction of continental plates, looking toward South Pole, when major paleo-placers were deposited on the super-continent of Nuna (from Dr. Bruce Eglington, University of Saskatchewan).



TriStar Gold filed an NI 43-101 Technical Report in support of an exploration target range on SEDAR in March of 2016:

Tonnage:	50	–	84 Mt
Gold Grade:	1.3	–	1.6 g/t
Metal Content:	2.1	–	4.3 Moz

*This is conceptual in nature and is not an estimate of mineral resources. There is no guarantee that the further drilling required to estimate a mineral resource will be done. Nor is there any guarantee, if further drilling and exploration are done, that the project's mineral resources will eventually reach this target range.*



Mo Srivastava, Vice President of TriStar Gold, is the Qualified Person who supervised the preparation of the technical information contained in this presentation and approves its publication.