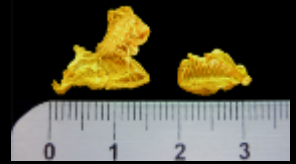




- Gold and silver in the Americas
- Target: potential 150k ounces/yr for 10 years
- Strong and experienced Board of Directors
- Exceptional team, all invested in company
- Tightly held stock
- 100% ownership of Castelo de Sonhos gold project

**TSG**  
**TSX.V**



- **Infill drilling underway**
  - 15,000m complete
  - 30% of assays pending
- **Updated resource Q3**
- **Scoping study to follow**

### CASTELO DE SONHOS

- Pará State, Brazil
- Paleo-placer: strong similarities to the Tarkwa Mine of Gold Fields
  - 16 km of mineralized conglomerate outcrop
  - Close to infrastructure, powerline, highway, labor force etc
- Free gold, simple metallurgy
- Open pit with relatively low capex
- Deposit remains open along strike and down-dip



### DIRECTORS

Nicholas Appleyard  
*Chaparral Gold, International Minerals*

Mark Jones III  
*Brazauro, Arequipa, Crown Resources*

Brian Irwin  
*DuMoulin Black LLP*

Leendert Krol  
*Newmont, Victoria Gold*

Diane Garrett  
*Wellgreen Platinum, Romarco*

Quinton Hennigh  
*Novo Resources*

Carlos Vilhena  
*Pinheiro Neto Advogados*

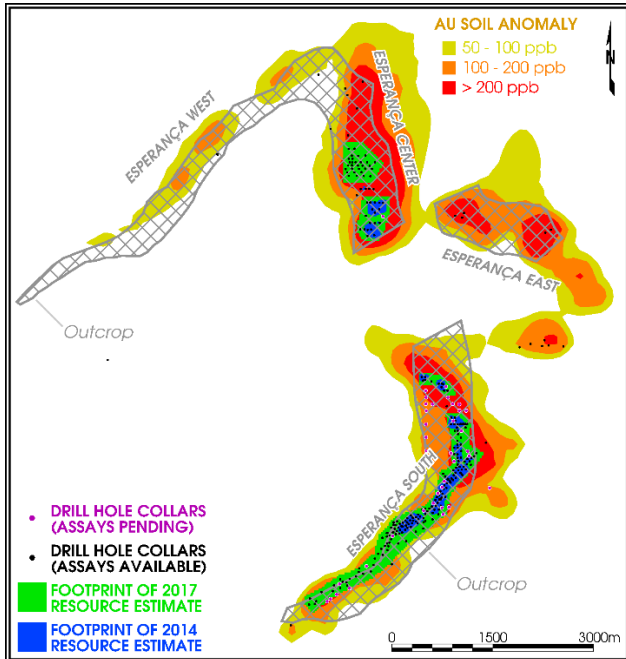
### CAPITAL STRUCTURE

**TSX Venture symbol:** TSG

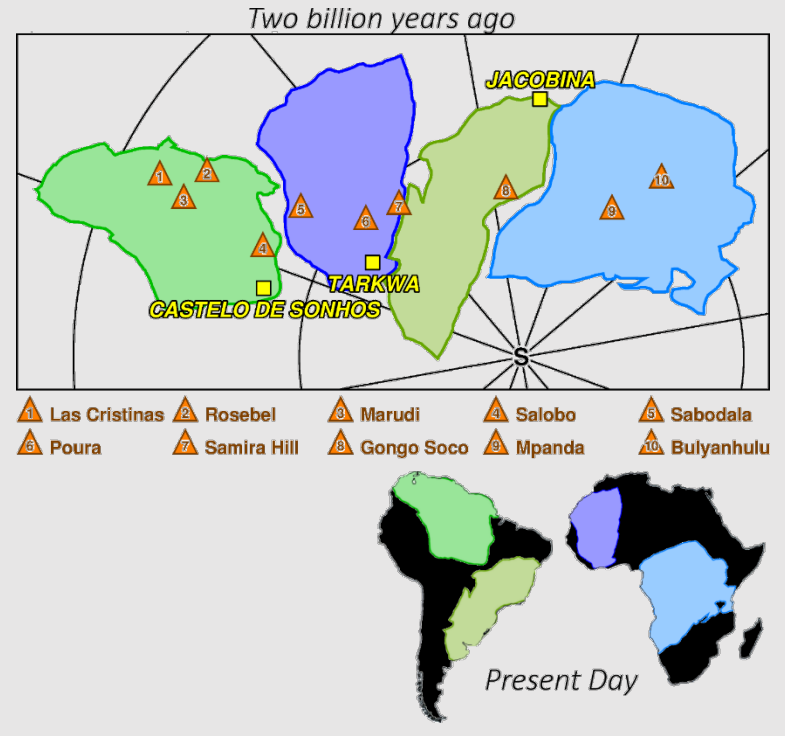
**14Sep2017 share price:** \$0.33  
**Outstanding shares:** 155.5 million  
**52-week range:** \$0.22 - 0.44  
**market cap:** \$51 million

**Options:** 14.8 million  
**Warrants:** 15.6 million  
**Fully diluted shares:** 186.0 million

Castelo de Sonhos is a paleo-placer that hosts gold in the matrix of a quartz-pebble conglomerate which forms the crest of a plateau in southern Pará State, Brazil. It is a close cousin of Tarkwa, a mine operated by Gold Fields in Ghana. Both formed two billion years ago on an ancient super-continent known as Nuna.



Reconstruction of continental plates, looking toward South Pole, when major paleo-placers were deposited on the super-continent of Nuna (from Dr. Bruce Eglington, University of Saskatchewan).



- ▲ 1 Las Cristinas
- ▲ 2 Rosebel
- ▲ 3 Marudi
- ▲ 4 Salobo
- ▲ 5 Sabodala
- ▲ 6 Poura
- ▲ 7 Samira Hill
- ▲ 8 Gongo Soco
- ▲ 9 Mpanda
- ▲ 10 Bulyanhulu

	Tarkwa	Castelo de Sonhos
Age	2.1 Ga	2.0 to 2.1 Ga
Ore band thickness	Up to 8 m	Up to 20 m
Open pit ore grade	1.2 g/t	1.3 – 1.6 g/t
Deposit size	~30 Moz Au	Not yet known

TriStar Gold filed an NI 43-101 Technical Report in support of an exploration target range on SEDAR in March of 2016:

Tonnage:	50	–	84 Mt
Gold Grade:	1.3	–	1.6 g/t
Metal Content:	2.1	–	4.3 Moz

*This is conceptual in nature and is not an estimate of mineral resources. There is no guarantee that the further drilling required to estimate a mineral resource will be done. Nor is there any guarantee, if further drilling and exploration are done, that the project's mineral resources will eventually reach this target range.*

