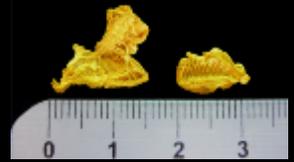




- Gold and silver in the Americas
- Target: potential 150k ounces/yr for 10 years
- Strong and experienced Board of Directors
- Exceptional team, all invested in company
- Tightly held stock
- 100% ownership of Castelo de Sonhos gold project

TSG
TSX.V



- **Infill drilling underway**
 - 15,000m complete
 - 30% of assays pending
- **Updated resource Q3**
- **Scoping study to follow**

CASTELO DE SONHOS

- Pará State, Brazil
- Paleo-placer: strong similarities to the Tarkwa Mine of Gold Fields
 - 16 km of mineralized conglomerate outcrop
 - Close to infrastructure, powerline, highway, labor force etc
 - Free gold, simple metallurgy
- Open pit with relatively low capex
- Deposit remains open along strike and down-dip



DIRECTORS

Nicholas Appleyard
Chaparral Gold, International Minerals

Mark Jones III
Brazauro, Arequipa, Crown Resources

Brian Irwin
DuMoulin Black LLP

Leendert Krol
Newmont, Victoria Gold

Diane Garrett
Wellgreen Platinum, Romarco

Quinton Hennigh
Novo Resources

Carlos Vilhena
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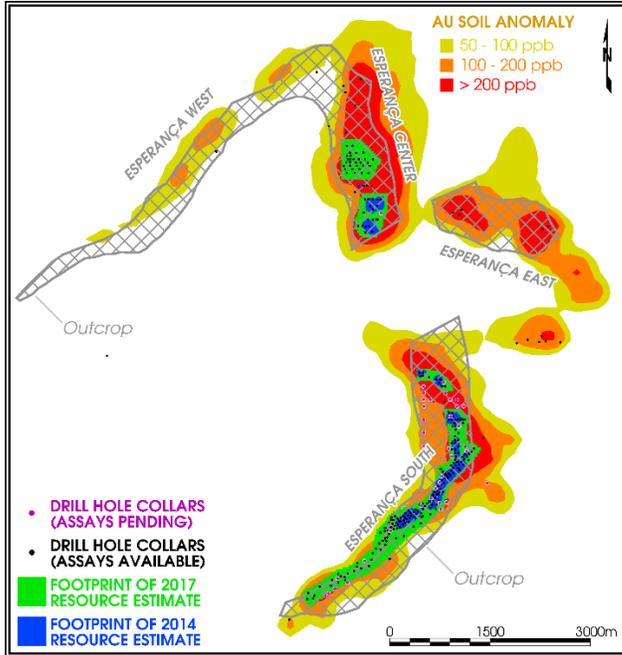
CAPITAL STRUCTURE

TSX Venture symbol: TSG

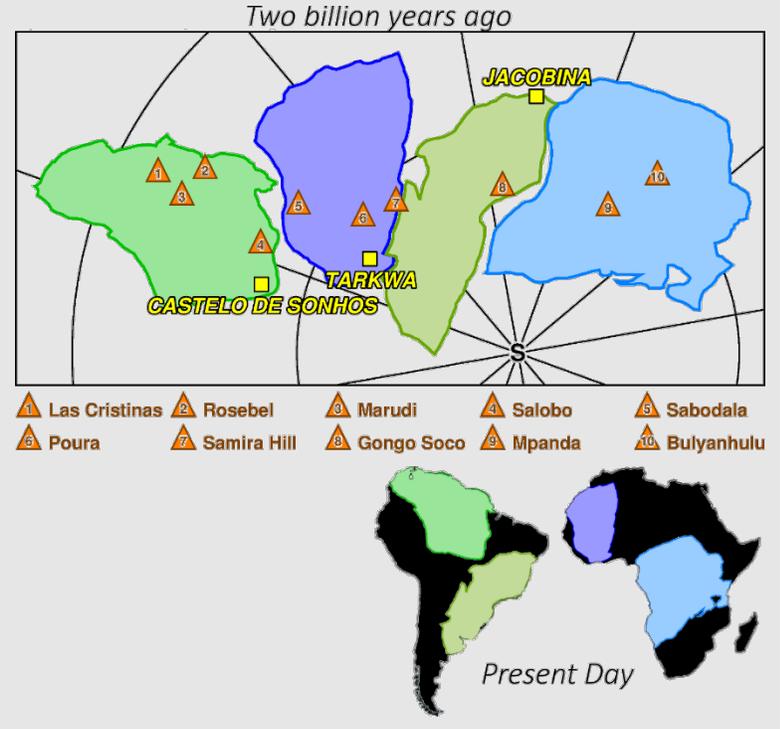
14Sep2017 share price: \$0.33
Outstanding shares: 155.5 million
52-week range: \$0.22 - 0.44
market cap: \$51 million

Options: 14.8 million
Warrants: 15.6 million
Fully diluted shares: 186.0 million

Castelo de Sonhos is a paleo-placer that hosts gold in the matrix of a quartz-pebble conglomerate which forms the crest of a plateau in southern Pará State, Brazil. It is a close cousin of Tarkwa, a mine operated by Gold Fields in Ghana. Both formed two billion years ago on an ancient super-continent known as Nuna.



Reconstruction of continental plates, looking toward South Pole, when major paleo-placers were deposited on the super-continent of Nuna (from Dr. Bruce Eglington, University of Saskatchewan).



	Tarkwa	Castelo de Sonhos
Age	2.1 Ga	2.0 to 2.1 Ga
Ore band thickness	Up to 8 m	Up to 20 m
Open pit ore grade	1.2 g/t	1.3 – 1.6 g/t
Deposit size	~30 Moz Au	Not yet known

TriStar Gold filed an NI 43-101 Technical Report in support of an exploration target range on SEDAR in March of 2016:

Tonnage:	50	–	84 Mt
Gold Grade:	1.3	–	1.6 g/t
Metal Content:	2.1	–	4.3 Moz

This is conceptual in nature and is not an estimate of mineral resources. There is no guarantee that the further drilling required to estimate a mineral resource will be done. Nor is there any guarantee, if further drilling and exploration are done, that the project's mineral resources will eventually reach this target range.

